

SageCRM Enhancement: The MyCRM > Company Items Sold Report

We add a custom tab to your MyCRM section called Item Report. When you click on the tab it displays all of the Items Sold for the current year. This is great for managers that want to review what the most popular items are and what their YTD sales totals are compared to previous years. You can use the search boxes to quick filter and search data in the list of items sold.

You also have the ability to adjust the current year end date of the report and export the data to Excel CSV. This has become a valuable enhancement for many of our customers.

We have the ability to limit what CRM users can see this tab.

The price to implement this enhancement is \$800.

My CRM for: System Administrator

Enter End Date (MM-DD-YYYY):

Item Code	Item Description	Product Line	YTD Count	YTD Sales	PYTD Count	PYTD Sales	YTD Diff	PY Count	PY Total	PY2 Total
6652-28-24-15	SOUND CVR 28"W 24"D 15"H LQ	PS&A	12	\$4,719.00	0	\$0.00	\$4,719.00	0	\$0.00	\$0.00
1001-HON-H254	HON 4 DRAWER LETTER FLE W/O LK	WF&A	13	\$1,611.30	1	\$131.00	\$1,480.30	3	\$393.00	\$0.00
VOG-CM-MSC	STORAGE CUBE	WF&A	5	\$1,375.00	4	\$1,100.00	\$275.00	4	\$1,100.00	\$0.00
1001-HON-H254LK	HON 4 DRAWER LETTER FLE W/ LCK	WF&A	4	\$540.00	0	\$0.00	\$540.00	0	\$0.00	\$0.00
4886-18-14-3	PAPER CADDY 18"W 14"D 3"H	PS&A	10	\$427.50	0	\$0.00	\$427.50	0	\$0.00	\$0.00
2480-8-50	DESK FILE 8" CAP 50	FD&A	7	\$237.31	5	\$159.75	\$77.56	15	\$469.25	\$0.00
2551-3-50	DESK FILE 3 1/2" CAP 50	FD&A	8	\$193.62	0	\$0.00	\$193.62	10	\$219.50	\$0.00
1001-HON-H252	HON 2 DRAWER LETTER FLE W/O LK	WF&A	2	\$168.00	5	\$407.40	-\$239.40	8	\$659.40	\$0.00
2481-5-50	DESK FILE 5 1/4" CAP 50	FD&A	8	\$145.60	0	\$0.00	\$145.60	1	\$19.95	\$0.00
8972	UNIVERSAL 5 1/4" DSDD FLEX DSK	FD&A	13	\$38.35	0	\$0.00	\$38.35	0	\$0.00	\$0.00
ARS-9101	ART SPECIALTY WALNUT CNDL LAMP	WF&A	0	\$0.00	0	\$0.00	\$0.00	0	\$0.00	\$0.00
ARS-9201	ART SPECIALTY GINGER JAR LAMP	WF&A	0	\$0.00	0	\$0.00	\$0.00	10	\$889.50	\$0.00
ARS-9301	ART SPECIALTY BRONZE LAMP	WF&A	0	\$0.00	3	\$359.85	-\$359.85	3	\$359.85	\$0.00