

## SageCRM Enhancement Item: Filtering out image files from Documents tab in SageCRM

When emails are attached to SageCRM, the signatures on those emails often contain 3-4 image files that also get attached and parsed on to the Documents tab in SageCRM. These image files clutter up the Documents tab, like the example below.

53 Documents Found, Page 1 of 3 Go to page

Updated	File	Type	Category	Owner	Description	Status	Dis
10/16/2018 11:10 AM	image001.jpg	Proposal	Sales	Don Grubor	Thanks Don. I've forwarded this on for discussion. Can you please update my email to this address? I don't check the other one very often anymore. Thanks, Steve Sprung Product & Marketing Manager 262-330-8911 -Direct 262-432-0877 -O...	Final	
10/14/2018 2:02 PM	SageCRM-Enhancement-MyOpenOrders-MyInvoicesTabs.pdf	Proposal	Sales	Don Grubor	Hi Steve, Great review meeting on October 4th. As promised, attached is the updated Ballpark Quote with the enhancement items we discuss and associated pricing. You guys can pick which ones you want to include with your initial rollout of SageCRM. ...	Final	
10/14/2018 2:02 PM	SageCRM-Enhancement-MyCRMSalesbySalesRepReport.pdf	Proposal	Sales	Don Grubor	Hi Steve, Great review meeting on October 4th. As promised, attached is the updated Ballpark Quote with the enhancement items we discuss and associated pricing. You guys can pick which ones you want to include with your initial rollout of SageCRM. ...	Final	
10/14/2018 2:02 PM	Russo Trading SageCRM Ballpark Quote with Enhancement Options.pdf	Proposal	Sales	Don Grubor	Hi Steve, Great review meeting on October 4th. As promised, attached is the updated Ballpark Quote with the enhancement items we discuss and associated pricing. You guys can pick which ones you want to include with your initial rollout of SageCRM. ...	Final	
10/04/2018 9:10 AM	image005.png	Proposal	Sales	Don Grubor	Yes, I spoke with Steve a few days ago, and I am have a refresher demo of the SageCRM product at 10am today with them. Don Grubor Effective Solutions - CRM Consultants 13160 W. Burleigh Rd.   Brookfield, WI 53005 Main: 414-525-2975   Cell...	Final	
10/04/2018 9:10 AM	image004.png	Proposal	Sales	Don Grubor	Yes, I spoke with Steve a few days ago, and I am have a refresher demo of the SageCRM product at 10am today with them. Don Grubor Effective Solutions - CRM Consultants 13160 W. Burleigh Rd.   Brookfield, WI 53005 Main: 414-525-2975   Cell...	Final	
10/04/2018 9:10 AM	image003.png	Proposal	Sales	Don Grubor	Yes, I spoke with Steve a few days ago, and I am have a refresher demo of the SageCRM product at 10am today with them. Don Grubor Effective Solutions - CRM Consultants 13160 W. Burleigh Rd.   Brookfield, WI 53005 Main: 414-525-2975   Cell...	Final	
10/04/2018 9:10 AM	image002.png	Proposal	Sales	Don Grubor	Yes, I spoke with Steve a few days ago, and I am have a refresher demo of the SageCRM product at 10am today with them. Don Grubor Effective Solutions - CRM Consultants 13160 W. Burleigh Rd.   Brookfield, WI 53005 Main: 414-525-2975   Cell...	Final	

Ideally, you want to only see the NonImage files in this list so you can quickly access those documents. This addon allows you to quickly filter out those Image files from the list by adding a filter to the Documents tab to display NonImageFiles. See the example below:

6 Documents Found, Page 1 of 1

Updated	File	Type	Category	Owner	Description	Status	Display
10/14/2018 2:02 PM	SageCRM-Enhancement-MyOpenOrders-MyInvoicesTabs.pdf	Proposal	Sales	Don Grubor	Hi Steve, Great review meeting on October 4th. As promised, attached is the updated Ballpark Quote with the enhancement items we discuss and associated pricing. You guys can pick which ones you want to include with your initial rollout of SageCRM. ...	Final	
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09/27/2018 9:38 AM	Russo Trading SageCRM Ballpark Quote Sept 2018.pdf	Proposal	Sales	Don Grubor	Hi Steve, I went through and updated the ballpark quote we last provided you back in Nov 2013. That updated document is attached. Do you have time to have a conversation to review the quote either today or tomorrow? Let me know, thanks. Don ...	Final	
11/08/2013 4:01 PM	Russo Trading SageCRM Ballpark Quote.pdf			Don Grubor			Yes
10/16/2013 9:45 AM	Whats-New-in-Sage-100-ERP-2013-brochure.pdf			Don Grubor			Yes

Owner: --All--

Type: --All--

File:

**Display Options:**

We implement scripts in your SageCRM system to automatically identify documents that are attached to your SageCRM system as either Image files or NonImage files, and we set the default filter on the Documents tab to only display NonImageFiles.

**Price to implement = \$700**