

**SageCRM Enhancement: The MyCRM > Item Sales by Month Report**

We add a custom tab to your MyCRM section called Item Sales by Month. When you click on the tab it displays all of the Items Sold for the current year. This is great for managers that want to review what the most popular items are and what their YTD sales totals are compared to previous years. You can use the search boxes to quick filter and search data in the list of items sold.

You also have the ability to adjust the current year end date of the report and export the data to Excel CSV. This has become a valuable enhancement for many of our customers.

We have the ability to limit what CRM users can see this tab.

Enter 4-digit YEAR:

Item Sales by Month 2022																			
Item Code	Item Description	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	2022 Sales	2022 YTD Sales	2021 YTD Sales	YTD Diff \$	YTD Diff %	
<input type="text" value="Search..."/>	<input type="text" value="Search..."/>	<input type="text" value="Search"/>	<input type="text" value="Search..."/>	<input type="text" value="Search"/>	<input type="text" value="Search"/>	<input type="text" value="Search"/>	<input type="text" value="Search"/>	<input type="text" value="Search"/>	<input type="text" value="Search"/>	<input type="text" value="Search"/>	<input type="text" value="Search"/>	<input type="text" value="Search"/>	<input type="text" value="Search"/>	<input type="text" value="Search..."/>	<input type="text" value="Search..."/>	<input type="text" value="Search..."/>	<input type="text" value="Search..."/>	<input type="text" value="Search..."/>	
1001-HON-H252LK	HON 2 DRAWER LETTER FLE W/ LCK	\$0	\$435	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$435	\$435	\$1,231	-\$796	-64.66%	
1001-HON-H254	HON 4 DRAWER LETTER FLE W/O LK	\$0	\$393	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$393	\$393	\$762	-\$369	-48.45%	
1001-HON-H254LK	HON 4 DRAWER LETTER FLE W/ LCK	\$0	\$270	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$270	\$270	\$1,910	-\$1,640	-85.87%	
2481-5-50	DESK FILE 5 1/4" CAP 50	\$0	\$230	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$230	\$230	\$847	-\$617	-72.81%	
2551-3-50	DESK FILE 3 1/2" CAP 50	\$0	\$91	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$91	\$91	\$0	\$91	100%	
2568-3-25	DESK FILE 3 1/2" CAP 25	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$843	-\$843	-100.00%	
4886-18-14-3	PAPER CADDY 18"W 14"D 3"H	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$1,822	-\$1,822	-100.00%	
6650-26-16-11	SOUND CVR 26"W 16"D 11"H DM	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$2,331	-\$2,331	-100.00%	
6657-24-20-12	SOUND CVR 24.5"W 20"D 12"H LQ	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	0%	
8971	UNIVERSAL 5 1/4" SSDD FLEX DSK	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	0%	
8972	UNIVERSAL 5 1/4" DSDD FLEX DSK	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	0%	

**Reach out to Effective Solutions for pricing**