

## SageCRM Enhancement: Sage 100 Inventory Search from within SageCRM

**Would your CRM users be more efficient if they could search for product inventory in Sage 100 from within SageCRM?**

If the answer is yes, then we have a solution for you. We have recently built a page that lets you search Sage 100 inventory availability right from SageCRM. It searches your Sage 100 system directly, so you are always searching current data. We add a new “Inventory Search” tab to your MyCRM menu. Check out the functionality highlights below.

### SEARCH BY ITEM DESCRIPTION

You can search inventory by ItemCode Description. Type a keyword in the description to search for and then click on the SEARCH BY DESCRIPTION button

Enter All or Part of the ItemCode / Description:  Company Code:  Search by ItemCode

Item Inventory Search - ALL - Description - desk								
ItemCode	ItemCode Description	Company Code	Warehouse	Quantity On Hand	Quantity on Order	Quantity on Backorder	Quantity Available	
<input type="text" value="Search..."/>	<input type="text" value="Search..."/>	<input type="text" value="Search..."/>	<input type="text" value="Search..."/>	<input type="text" value="Search..."/>	<input type="text" value="Search..."/>	<input type="text" value="Search..."/>	<input type="text" value="Search..."/>	
2480-8-50	DESK FILE 8" CAP 50	ABC	000	11,369	0	0	11,369	
2480-8-50	DESK FILE 8" CAP 50	ABC	001	20,140	27	0	20,113	
2480-8-50	DESK FILE 8" CAP 50	ABC	002	203	100	20	83	
2481-5-50	DESK FILE 5 1/4" CAP 50	ABC	000	825	0	0	825	
2481-5-50	DESK FILE 5 1/4" CAP 50	ABC	001	5,067	15	0	5,052	
2481-5-50	DESK FILE 5 1/4" CAP 50	ABC	002	140	75	0	65	
2551-3-50	DESK FILE 3 1/2" CAP 50	ABC	000	950	0	0	950	
2551-3-50	DESK FILE 3 1/2" CAP 50	ABC	001	20,074	24	0	20,050	
2551-3-50	DESK FILE 3 1/2" CAP 50	ABC	002	162	0	5	157	
2568-3-25	DESK FILE 3 1/2" CAP 25	ABC	000	1,225	0	0	1,225	
2568-3-25	DESK FILE 3 1/2" CAP 25	ABC	001	10,225	13	0	10,212	
2568-3-25	DESK FILE 3 1/2" CAP 25	ABC	002	435	0	0	435	
D1400	EXECUTIVE DESK ENSEMBLE	ABC	000	7	0	0	7	
D1700	SECRETARY DESK ENSEMBLE	ABC	000	21	0	0	21	
				70,843	254	25	70,564	

### SEARCH BY ITEM CODE

And you can search by Itemcode using wildcard (%) characters. In this example, all items with "HON" anywhere in the itemcode.

Enter All or Part of the ItemCode / Description:  Company Code:  Search by ItemCode

Item Inventory Search - ALL - ItemCode - %hon%								
ItemCode	ItemCode Description	Company Code	Warehouse	Quantity On Hand	Quantity on Order	Quantity on Backorder	Quantity Available	
<input type="text" value="Search..."/>	<input type="text" value="Search..."/>	<input type="text" value="Search..."/>	<input type="text" value="Search..."/>	<input type="text" value="Search..."/>	<input type="text" value="Search..."/>	<input type="text" value="Search..."/>	<input type="text" value="Search..."/>	
1001-HON-H252	HON 2 DRAWER LETTER FILE W/O LK	ABC	000	2,677	0	0	2,677	
1001-HON-H252	HON 2 DRAWER LETTER FILE W/O LK	ABC	001	992	38	0	954	
1001-HON-H252	HON 2 DRAWER LETTER FILE W/O LK	ABC	002	1,519	12	10	1,497	
1001-HON-H252	HON 2 DRAWER LETTER FILE W/O LK	ABC	098	1	0	0	1	
1001-HON-H252LK	HON 2 DRAWER LETTER FILE W/ LCK	ABC	000	73	0	0	73	
1001-HON-H252LK	HON 2 DRAWER LETTER FILE W/ LCK	ABC	001	91	25	0	66	
1001-HON-H252LK	HON 2 DRAWER LETTER FILE W/ LCK	ABC	002	8	14	0	-6	
1001-HON-H254	HON 4 DRAWER LETTER FILE W/O LK	ABC	000	86	0	0	86	
1001-HON-H254	HON 4 DRAWER LETTER FILE W/O LK	ABC	001	199	100	0	99	
1001-HON-H254	HON 4 DRAWER LETTER FILE W/O LK	ABC	002	9	25	2	-18	
1001-HON-H254LK	HON 4 DRAWER LETTER FILE W/ LCK	ABC	000	52	0	0	52	
1001-HON-H254LK	HON 4 DRAWER LETTER FILE W/ LCK	ABC	001	205	53	0	152	
1001-HON-H254LK	HON 4 DRAWER LETTER FILE W/ LCK	ABC	002	1	3	2	-4	
				5,913	270	14	5,629	

Reach out to Effective Solutions for pricing